

HOME BUYERS' PLAN (HBP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more details about the HBP, read the guide RC4135, *Home Buyers' Plan (HBP)*.

Area 1 – Participant

Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP

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| <p>1. Are you a resident of Canada?
Yes <input type="checkbox"/> Go to question 2. No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?
Yes <input type="checkbox"/> Go to question 3(a). No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>3(a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?
Yes <input type="checkbox"/> Go to question 3(b). No <input type="checkbox"/> Go to question 4(a).</p> <p>3(b). Are you making this withdrawal in January as part of the participation you began last year?
Yes <input type="checkbox"/> Go to question 4(a). No <input type="checkbox"/> Go to question 3(c).</p> <p>3(c). Was your HBP balance zero on January 1 of this year?
Yes <input type="checkbox"/> Go to question 4(a). No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> | <p>4(a). Are you a disabled person?
Yes <input type="checkbox"/> Go to question 5. No <input type="checkbox"/> Go to question 4(b).</p> <p>4(b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related disabled person or to help such a person buy or build a qualifying home?
Yes <input type="checkbox"/> Go to question 5. No <input type="checkbox"/> Go to question 4(c).</p> <p>4(c). Are you considered a first-time home buyer?
Yes <input type="checkbox"/> Go to question 5. No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>5. Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related disabled person or helping a related disabled person acquire the home, you must intend that the related disabled person occupy the home as his or her principal place of residence.
Yes <input type="checkbox"/> Go to question 6. No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?
Yes <input type="checkbox"/> You cannot make an HBP withdrawal. No <input type="checkbox"/> You are eligible (complete Part B).</p> |
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Part B – Complete this part to make a withdrawal from your RRSP under the HBP

First name and initials		Last name		Social insurance number (SIN)	
Address of qualifying home being bought or built (include number, street, rural route, or lot and concession number)					
City	Province	Postal code	Telephone number	If you are a disabled person, please check this box. <input type="checkbox"/>	
If you answered "Yes" to question 4(b) above, provide the following information about that person:					
Person's name _____		Relationship to you _____		Disabled person's SIN _____	
Certification					
Amount of requested withdrawal \$ _____			Date of request	Year Month Day	
I certify that the information given in Area 1 of this form is correct.			_____ Participant's signature		

Area 2 – RRSP issuer (Do not send this form to CRA – Keep it for your records)

Issuer's name		Amount paid (maximum \$20,000) \$ _____	
Issuer's address		Plan number of the RRSP from which the withdrawal is made	
Name and position of person to contact for more information	Telephone number	Date of withdrawal	Year Month Day
If the participant or the participant's spouse or common-law partner contributed to this RRSP during the 89-day period just before the withdrawal, provide the following information:			
Name of contributor _____		Date of contribution	Year Month Day
Amount of contribution \$ _____	Fair market value of the funds held in this RRSP immediately after the withdrawal.		\$ _____